

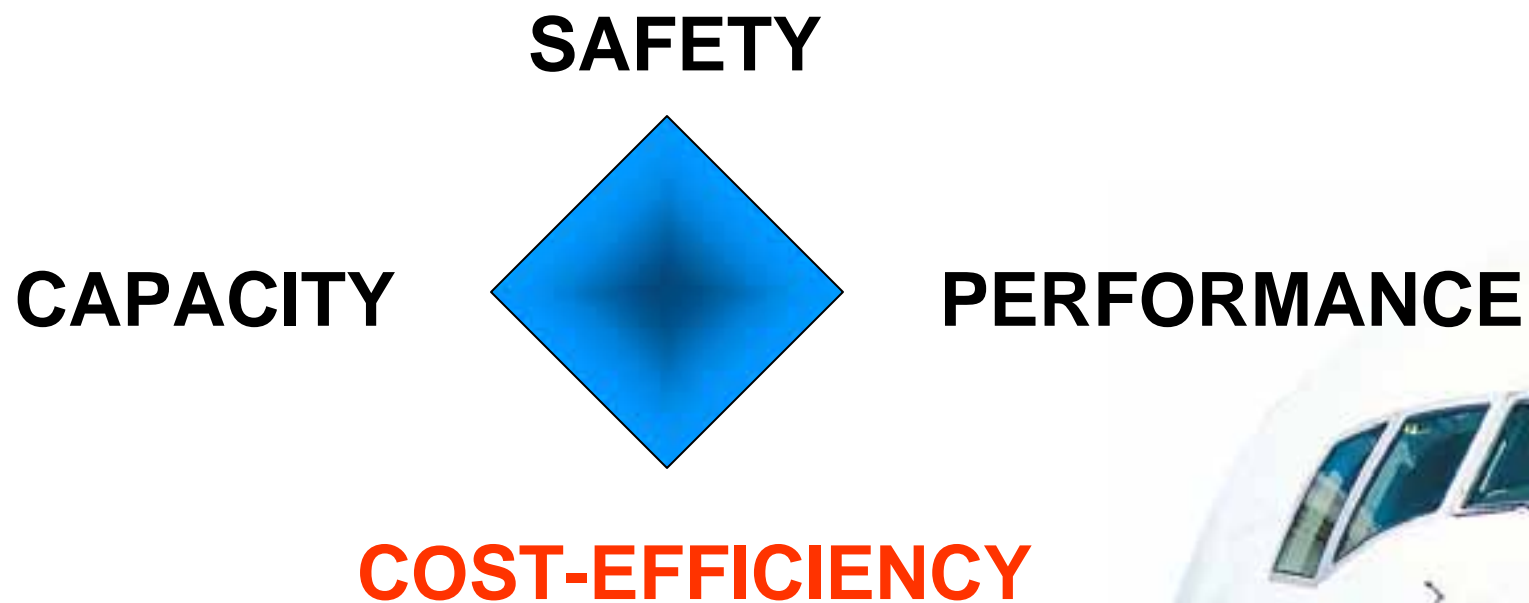


# Airport and Air Navigation Charges in Africa

**Joint ICAO/AFCAC Regional Symposium for African States  
on the Economics of Airport and Air Navigation Services**

Kampala, Uganda, 17-19 August 2009

# Working Together: the Airline View



## Role of IATA Charges Team

- Engage airport and ANSPs in charges consultations
- Promote IATA / ICAO charges principles
- Drive cost reductions / efficiency improvements

### **BUT too often...**

- Opposing unjustified charges increases
- Need to lobby governments

# ICAO Charges Policies

Contain 4 key principles to protect users

- Non-discrimination
- Cost Relatedness
- Transparency
- User Consultation



## CEANS Recommendations:

- Economic Oversight
- Minimum Reporting
- Consultation With Users
- Governance
- Differential Charges
- Security Costs



## But we need follow-up

- Urge States to adhere to Doc 9082
- Educate on basic charges policies
- Encourage States to adopt policy into economic regulation or law
- Monitor adherence to policies



# Overview of Africa

- Non-discrimination
  - Discriminatory charges are common
- Cost Relatedness
  - Unclear revenue / funding allocations
- Transparency
  - Lack of cost breakdown
  - Proliferation of charges / taxes
- User Consultation
  - Lack of meaningful dialogue
  - Need of clear processes

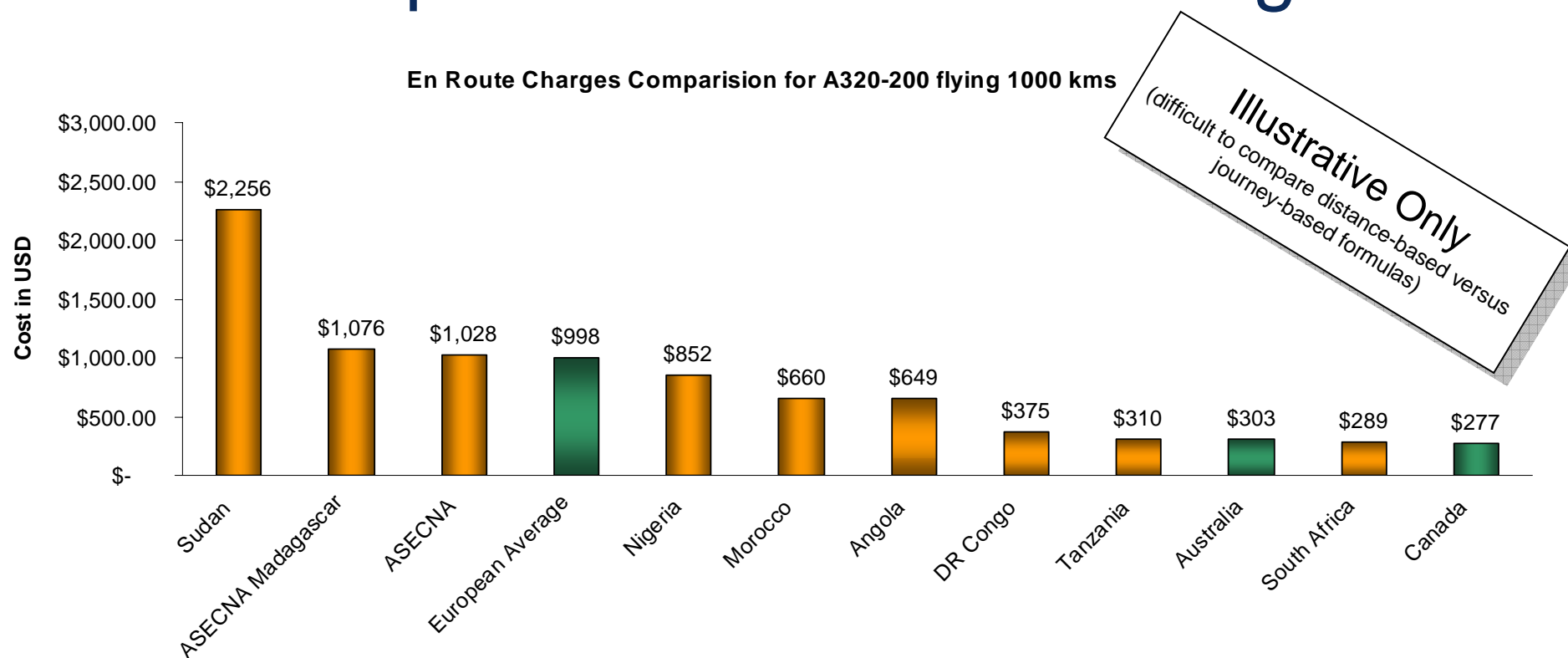


# Are charges too high in Africa...?

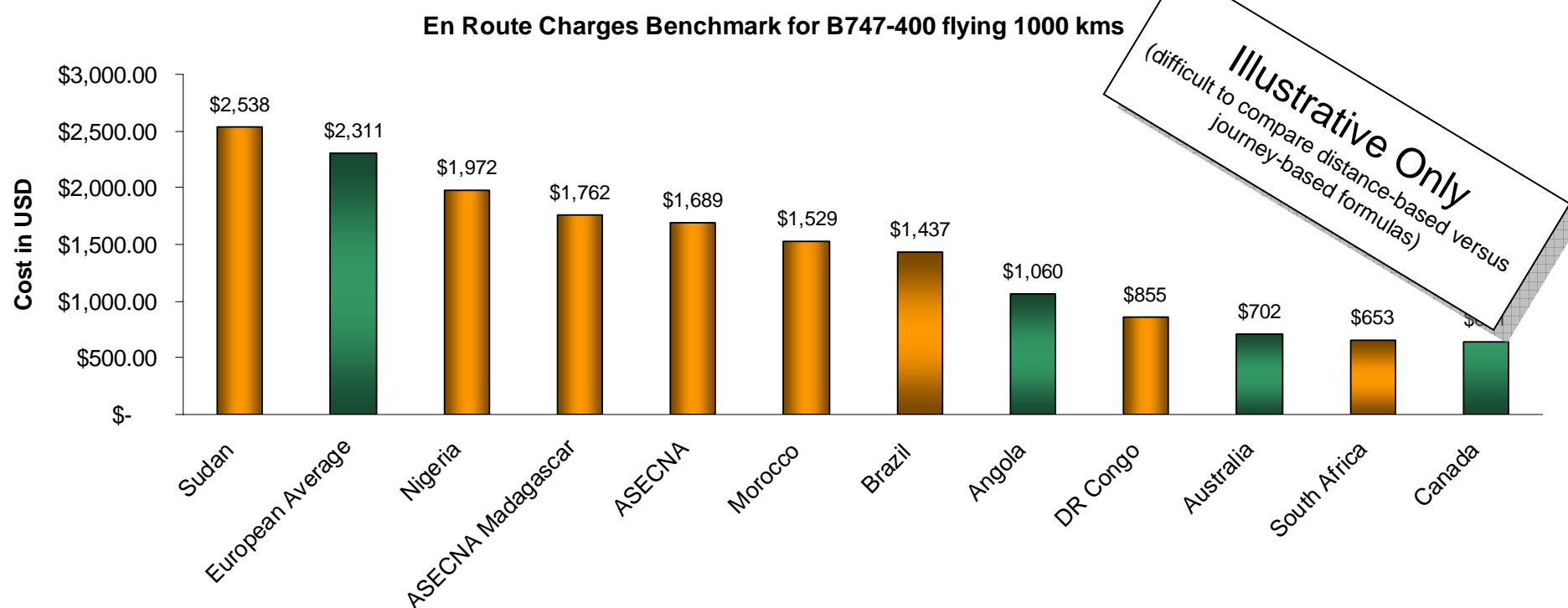




# Comparison of en route charges



# Comparison of en route charges (2)



# Airport charges comparison

Charge considered in the comparison: **Landing, Parking, Passenger (including development fee), Security and Noise**

Assumptions:

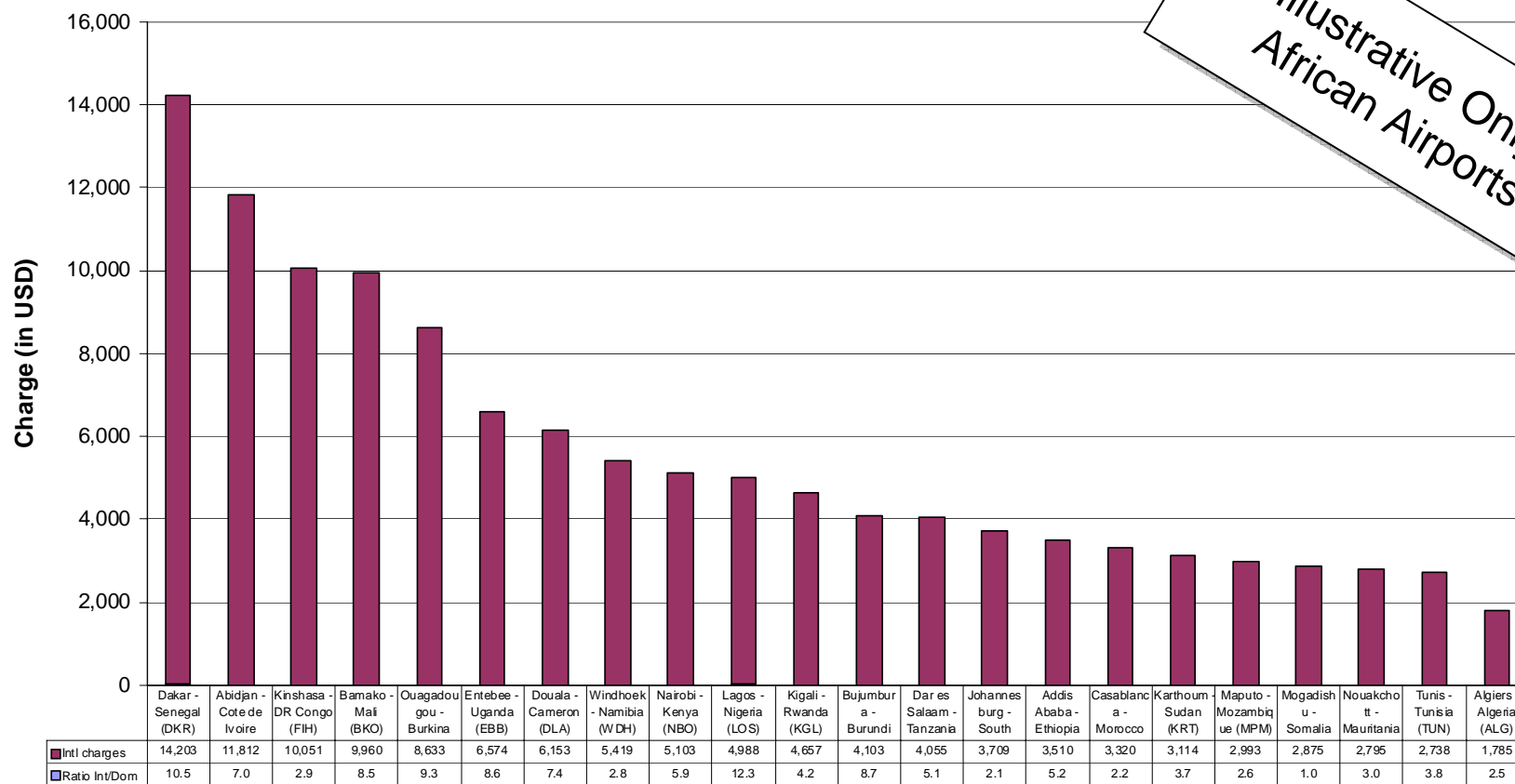
A/C model	B737-800	B747-400
Pax capacity	162	400
Occupancy (%)	75%	75%
Occupancy (Nr)	122	300
MTOW	79	397

- All international passengers or all domestic passengers (No transfer pax)
- Turnaround time: 2 hours



**Charges comparisons at selected African airports (B737-800)  
(Landing + Parking + Noise + Passenger + Security)**

*Illustrative Only  
African Airports*

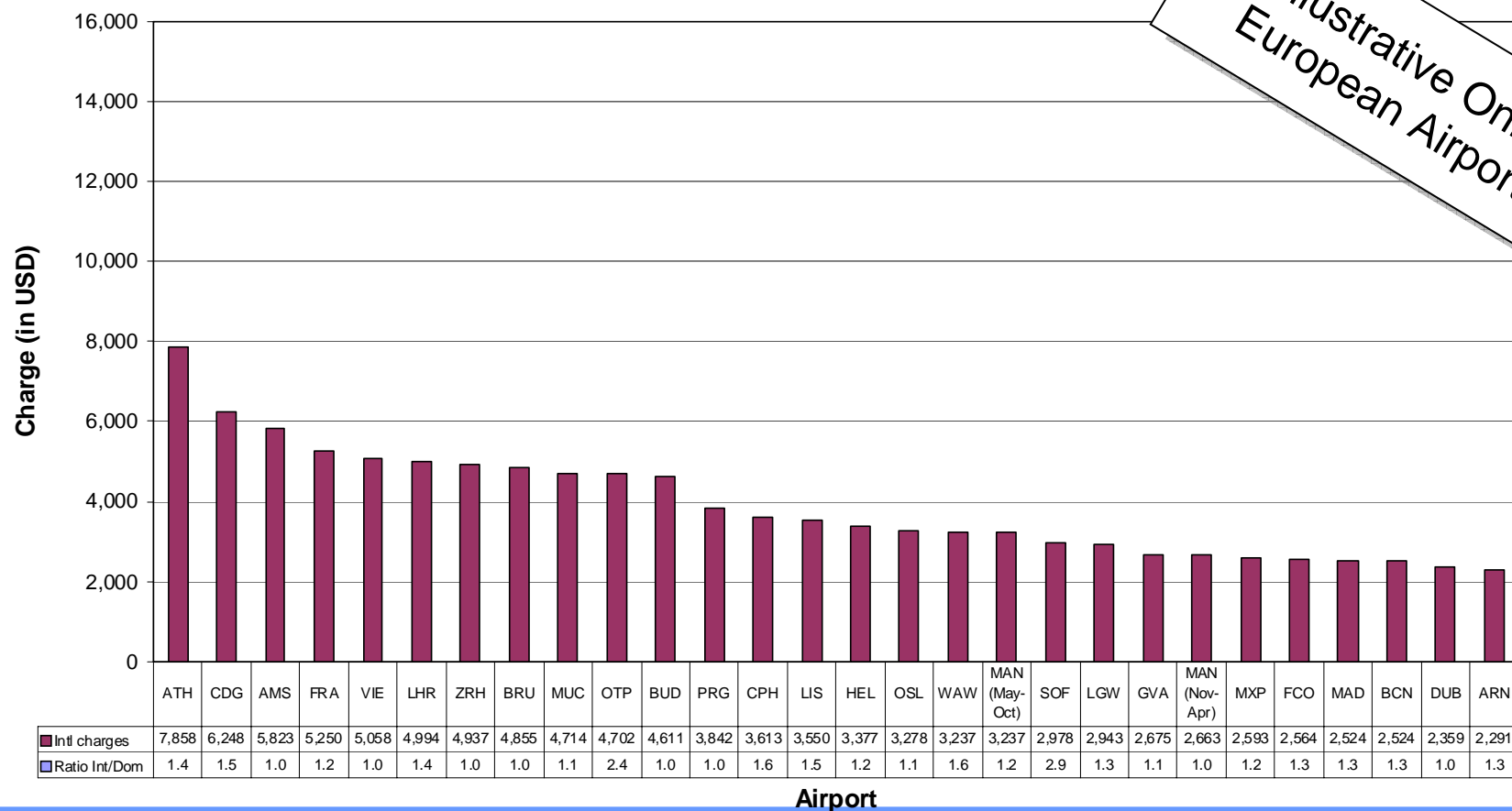


**Airports**



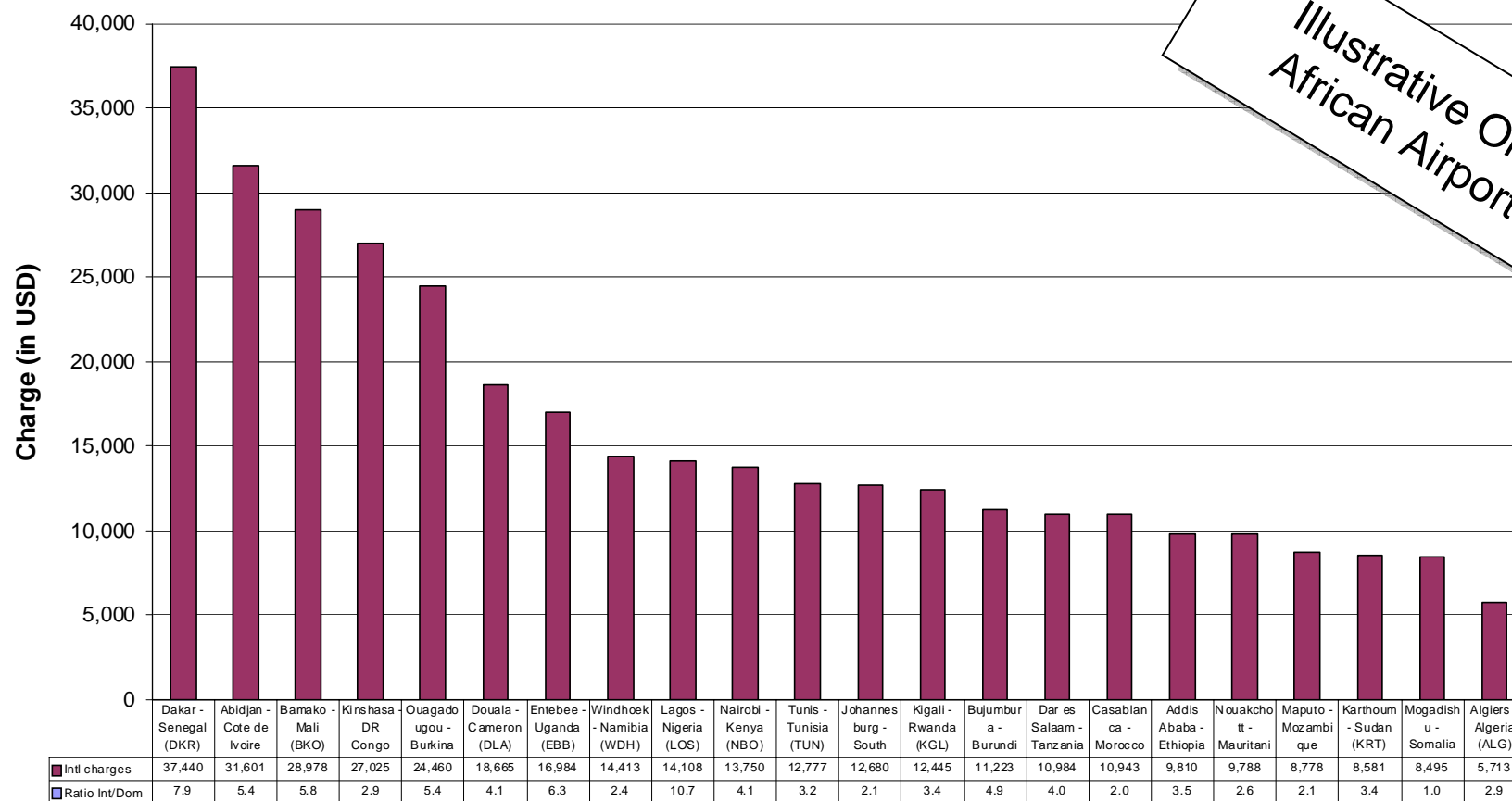
**Charges comparisons at selected European airports (B737-800)**  
**(Landing + Parking + Noise + Passenger + Security)**

*Illustrative Only  
European Airports*





**Charges comparisons at selected African airports (B747-400)  
(Landing + Parking + Noise + Passenger + Security)**



**Airports**



**Charges comparisons at selected European airports (B747-400)**  
**(Landing + Parking + Noise + Passenger + Security)**

